

STERLING TOOLS LIMITED

CIN : L29222DL1979PLC009668

WORKS : 5-A DLF Industrial Estate
Faridabad - 121 003 Haryana India
Tel : 91-129-227 0621 to 25/225 5551 to 53
Fax : 91-129-227 7359
E-mail : sterling@stlfasteners.com
website : stlfasteners.com



<u>Through NEAPS</u> National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E) Mumbai-400051 Security Code No.: STERTOOLS	<u>By Listing Centre</u> The Secretary BSE Limited 25 th Floor, P. J. Towers Dalal Street, Mumbai – 400001 Security Code No.: 530759
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Date: 24th August, 2023

Sub: Newspaper Advertisement for advising shareholders of the Company to get their Personal Credentials updated with Company

Dear Sir,

Pursuant to Regulations 30 and 47 read alongwith Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation"), please find enclosed herewith a copy of notice published today i.e. on August 24, 2023 in Financial Express (English) and Jansatta (Hindi) advising shareholders of the Company to get their Personal Credentials updated with Company with respect to the 44th Annual General Meeting of the Company scheduled to be held on Monday, 18th September, 2023 at 10:00 A.M IST through video conferencing ("VC") / Other Audio Video Means ("OAVM").

This is for your information and records.

Sincerely

Yours truly,
For Sterling Tools Limited

A handwritten signature in blue ink, appearing to read 'Abhishek Chawla'.

Abhishek Chawla
Company Secretary & Compliance Officer
M.No- A34399

STERLING TOOLS LIMITED
 CIN No.: L29222DL1979PLC009668
 Regd. Office: Unit No. 515, DLF Tower A,
 Jasola District Centre, New Delhi-110025
 Corporate Office: Plot No. 4, D.L.F Industrial Estate, Faridabad - 121003
 E-mail: csec@stfasteners.com, Website: www.stfasteners.com
 Tel: 91 129 2270621-25 / Fax : 91 129 2277359

NOTICE

- Dear Members,
- The 44th (Forty fourth) Annual General Meeting ("AGM") of Members of the Sterling Tools Limited ("Company") is scheduled to be held on Monday the 18th day of September, 2023 at 10:00 A.M. IST (Indian Standard Time) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") without the physical presence of the members in compliance with all applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder read with General Circular Nos. 14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 22/2022, 10/2022 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 08, 2021, December 14, 2021, May 05, 2022 and December 28, 2022 and issued by Ministry of Corporate Affairs ("MCA") and Circular Nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HO/HDDH/P/CIR/2022/0063 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated May 12, 2020, January 15, 2021, May 13, 2022 and January 5, 2023 (referred to as "SEBI Circular") the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to transact the business set out in the Notice calling the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Act.
 - In accordance with the said MCA circulars and SEBI Circular dated January 05, 2023, Notice of 44th AGM and the Annual Report for the Financial Year 2022-23 comprising Financial Statements, Board's Report, Auditor's Reports and other documents required to be attached therewith ("Annual Report") shall be sent only by email to all those Members whose email addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA") or with Depository Participant ("DP") Depository.
 - Pursuant to MCA circular 20/2020 dated 5th May, 2020, the companies are directed to credit the dividend of the Members directly to their Bank Accounts using Electronic Clearing Services or through any other means ("Electronic Bank Mandate").
 - Accordingly, for those members who have not registered their email address & Bank Account details with the Company/RTA or DP/ Depository may please follow below instructions to register their email address & Bank Account details for obtaining Notice, Annual Report, login details for e-voting and to receive dividend directly to their bank account.

Registration/Update of e-mail addresses & bank account details:

Send a request to RTA of the Company i.e. MAS Services Limited at T-34, 2nd Floor, Okhla Industrial Area Phase - II, New Delhi - 110 020 in duly filled Form No. ISR-1, which can be downloaded from the website of the Company at www.stfasteners.com under Investor Relation tab as well as from the RTA's website i.e. www.masserv.com under download tab. You can also send the Form No. ISR-1 with your digital signature to RTA's email id investor@masserv.com under copy marked to company at csec@stfasteners.com

Demat Holding Please contact your DP and register your email address and bank account details as per the process advised by DP.

5. Manner of casting vote(s) through e-voting: The Company will provide its members with a facility for remote e-voting through electronic voting services arranged by NSDL. Electronic voting shall also be made available to the members participating in the AGM. Details regarding the same will be provided in the Notice of the AGM and will also be made available on the Company's website i.e. www.stfasteners.com. The Members may generate login credentials by following instructions given in the Notes to Notice of the AGM for remote e-voting and e-voting. The same login credentials may also be used for attending the AGM through VC/OAVM.

The Notice and Annual Report will also be available on the website of the Company at www.stfasteners.com, on website of the Stock exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and also on the website of National Securities Depository Limited at <http://www.evoting.nsd.com>.

Please write to the Secretarial Department of the Company at Sterling Tools Limited, 5-A DLF Industrial Estate, Faridabad-121003, Haryana (India), Email: csec@stfasteners.com and/or to Registrar & Share Transfer Agent of Company at MAS Services Limited, T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi, 110020, Email: investor@masserv.com for any assistance. Members are required to quote their folio number in all correspondence with the Company/Registrar & Share Transfer Agent of the Company.

For Sterling Tools Limited

Sd/-

(Abhishek Chawla)

Company Secretary

Date : 24th August, 2023

Place : Faridabad

S CHAND AND COMPANY LIMITED
 Registered Office: A-27, 2nd Floor, Mohan Co-operative Industrial Estate, New Delhi-110044, India; Email: investors@schandgroup.com
 Website: www.schandgroup.com; Phone: +91 11 49731800;
 Fax: +91 11 49731801; CIN: L22219DL1970PLC005400

NOTICE OF 52nd ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERRING, RECORD DATE AND FINAL DIVIDEND INFORMATION

Notice is hereby given that the 52nd Annual General Meeting ("AGM") of members of S Chand and Company Limited ("the Company") will be held on Tuesday, 26th September, 2023 at 11:30 AM through video conferencing in compliance with the applicable provisions of The Companies Act, 2013 and Circular No. 14/2020 dated April 08, 2020, No. 17/2020 dated April 13, 2020, No. 20/2020 dated May 05, 2020, No. 02/2021 dated January 13, 2021, No. 21/2021 dated December 14, 2021, No. 02/2022 dated May 05, 2022 and No. 10/2022 dated December 28, 2022 ("MCA Circulars") issued by The Ministry of Corporate Affairs.

In compliance with above MCA Circulars and The Securities and Exchange Board of India circular dated May 12, 2020, January 15, 2021, May 13, 2022 and January 05, 2023, electronic copies of Notice of the AGM and Annual Report for the financial year 2022-23 will be sent to all the members whose e-mail addresses are registered with their respective depository participant(s). The notice of AGM and Annual Report for the financial year 2022-23 will also be made available on the Company's website www.schandgroup.com, on the website of the stock exchanges www.bseindia.com and www.nseindia.com and on the website of Link Intime India Private Limited <https://investor.linkintime.co.in>.

Members who have not registered their email IDs are requested to register the same with their respective depository participant(s).

Remote e-voting

- Members will be provided the facility to cast their vote through remote e-voting before the meeting as well as through e-voting system during the meeting. The facility of casting votes will be provided by Link Intime India Private Limited;
- The instructions for joining the meeting through video conferencing, to vote during the meeting through e-voting system and through remote e-voting before the meeting will be provided in the Notice of the meeting;
- The members who have not registered their email addresses can also cast their vote through remote e-voting before the meeting or through e-voting system at the meeting and the detailed procedure for the same will be provided in the Notice of the AGM. The details will also be made available on Company's website www.schandgroup.com; and
- The Notice of AGM and Annual Report for the financial year 2022-23 will be sent to the members on their registered e-mail ID in due course.

Record Date and Final Dividend for FY 2022-23

- Members may note that the Board of Directors of the Company in their meeting held on May 30, 2023, has recommended a final dividend of Rs. 3/- per equity share to the equity shareholders of the Company for the financial year 2022-23. The record date for the purpose of final dividend for financial year 2022-23 is **September 19, 2023**.
- The final dividend, once approved by the members in the ensuing AGM, will be paid from October 01, 2023, electronically through various online transfer modes to those members who have updated their bank account details. For members who have not updated their bank account details, dividend warrants/ demand drafts/ cheques will be sent to their registered address. To avoid delay in receiving dividend, shareholders are requested to update their KYC with their respective depository participant(s) to receive dividend directly into their bank account on the payout date.
- Members are requested to notify any change in address or bank account details to their respective depository participant(s). The Company will not be able to entertain any direct request from such Members for change/addition/deletion in such bank details or address. We urge shareholders to utilize the Electronic Clearing System for receiving dividends.

Tax on Dividend

Pursuant to the Income Tax Act, 1961 ("the IT Act"), as amended, dividend paid or distributed by a company on or after April 01, 2020, shall be taxable at the hands of members and the company is required to deduct TDS from dividend paid to the members at prescribed rates applicable to each category of members. To enable the Company to determine the appropriate TDS / withholding tax rate applicability, members are requested to upload the requisite documents with the Company's RTA at <https://web.linkintime.co.in/formsreg/submission-of-form-15g-15h.html> latest by Monday, September 25, 2023. No communication on the tax determination / deduction shall be entertained thereafter. An e-mail communication informing the members of the provisions related to TDS on dividend as well as relevant documents to be submitted to avail the applicable tax rate will be sent by the Company to the members at their registered e-mail IDs.

By order of the Board of Directors

Sd/-

Jagdeep Singh

Company Secretary

Place: New Delhi

Date: August 23, 2023

Membership No. A15028

ASSAM POWER DISTRIBUTION COMPANY LIMITED
 (A Govt. of Assam Public Limited Company)

NOTICE INVITING TENDER
 NIT No.: APDCL/CGM (RE)/SOPD/Char_Area_Elect./TSK/01

Bids are invited from eligible bidders for single stage two envelopes bidding for Creation of Electrical Infrastructure by construction of new 11kV line, new LT (3 phase 4 wire & 1 phase 2 wire) line, installation of 11/4kV distribution substation (63 KVA & 25 KVA) and New Service Connections to Beneficiaries for electrification of 33 nos. of villages under Amarpur Char area of Tinsukia District under Tinsukia Electrical Circle under State Owned Priority Development (SOPD) Scheme against various work packages on full turnkey mode.

Interested bidders will be able to view & download the detailed bidding documents in the website of APDCL www.apdcl.org & <https://www.assamenders.gov.in>, the e-Procurement System of Govt. of Assam w.e.f. 25.08.2023. Interested Bidders are required to create their own user ID & password in the e-tendering portal, if not created earlier.

Schedule to the invitation of tender:

- Bid validity** : 180 days from the last date of submission of Bid.
- Publishing & Download of Bid** : 1500 Hrs. of 25.08.2023
- Starting Date of submission of tender** : 1100 Hrs. of 28.08.2023
- Pre-bid Meeting** : 1100 Hrs. of 31.08.2023
- Last Date of submission of Tenders** : 1500 Hrs. of 07.09.2023
- Date of opening of Bid** : 1500 Hrs. of 08.09.2023

The prospective bidders are required to have their "Digital Signature" (both signing & encryption) for participating in the e-tendering. Interested bidders can contact the office of the CGM (RE), APDCL, for necessary assistance.

N.B: Undersigned reserves the right to change/modify/cancel the notification without assigning any reason thereof.

Sd/- Chief General Manager (RE), APDCL,

Bijulee Bhawan (Annex Building), Paltanbazar, Guwahati-1

E-mail: cgmre.aseb@gmail.com

Please pay your energy bill on time and help us to serve you better!

FOI/2023-24/84

ASSAM POWER DISTRIBUTION COMPANY LIMITED
 (A Govt. of Assam Public Limited Company)

NOTICE INVITING TENDER
 NIT No.: APDCL/CGM (RE)/SOPD/Char_Area_Elect./TSK/02

Bids are invited from eligible bidders for single stage two envelopes bidding for Construction of 33 KV single circuit line with 14 (fourteen) Nos. of 132 KV, C+6 type tower for crossing at Deopani, Dibang & Datung River as a part of extension of single circuit 11 KV line for electrification of the villages of Amarpur Char Area & Gohpur Area under Tinsukia Electrical Circle of APDCL under State Owned Priority Development (SOPD) Scheme against various work packages on full turnkey mode.

Interested bidders will be able to view & download the detailed bidding documents in the website of APDCL www.apdcl.org & <https://www.assamenders.gov.in>, the e-Procurement System of Govt. of Assam w.e.f. 25.08.2023. Interested Bidders are required to create their own user ID & password in the e-tendering portal, if not created earlier.

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N.B: Undersigned reserves the right to change/modify/cancel the notification without assigning any reason thereof.

Sd/- Chief General Manager (RE), APDCL,

Bijulee Bhawan (Annex Building), Paltanbazar,

Guwahati-781 001 (Assam), E-mail: cgmre.aseb@gmail.com.

Please pay your energy bill on time and help us to serve you better!

FOI/2023-24/84

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.**PUBLIC OFFERING OF EQUITY SHARES OF JNK INDIA LIMITED.**

OUR PROMOTERS: MASCOT CAPITAL AND MARKETING PRIVATE LIMITED, JNK HEATERS CO. LTD, ARVIND KAMATH, GOUTAM RAMPELLI AND DIPAK KACHARULAL BHARUKA

Our Company was incorporated as "JNK India Private Limited", a private limited company under the Companies Act, 1956 in Thane, Maharashtra, pursuant to a certificate of incorporation dated June 14, 2010, granted by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the conversion of our Company from a private limited company into a public limited company and as approved by our Board on April 12, 2023, and a special resolution passed by our Shareholders at the EGM on April 14, 2023, the name of our Company was changed to "JNK India Limited", and the RoC issued a fresh certificate of incorporation on May 26, 2023. For details of change in the Registered Office, see "History and Certain Corporate Matters – Changes in the Registered Office" on page 180 of the Draft Red Herring Prospectus dated August 22, 2023 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") on August 22, 2023.

Registered and Corporate Office: Unit No. 203, 204, 205 & 206, Opposite TMC Office Centrum IT Park, Near Satkar Hotel, Thane -West, Thane 400 604, Maharashtra, India

Tel: +91 22 6885 8000, Contact Person: Ashish Soni, Company Secretary and Compliance Officer, Tel: +91 22 6885 8000, E-mail: compliance@jnkindia.com;

Website: www.jnkindia.com; Corporate Identity Number: U29268MH2010PLC204223

OUR PROMOTERS: MASCOT CAPITAL AND MARKETING PRIVATE LIMITED, JNK HEATERS CO. LTD, ARVIND KAMATH, GOUTAM RAMPELLI AND DIPAK KACHARULAL BHARUKA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF JNK INDIA LIMITED ("OUR COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"), COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,421,052 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 1,007,169 EQUITY SHARES BY GOUTAM RAMPELLI AGGREGATING UP TO ₹ [●] MILLION, UP TO 867,284 EQUITY SHARES BY DIPAK KACHARULAL BHARUKA AGGREGATING UP TO ₹ [●] MILLION, UP TO 2,182,200 EQUITY SHARES BY JNK HEATERS CO. LTD ("JNK HEATERS") AGGREGATING UP TO ₹ [●] MILLION AND UP TO 3,944,746 EQUITY SHARES BY MASCOT CAPITAL AND MARKETING PRIVATE LIMITED ("MASCOT CAPITAL") AGGREGATING UP TO ₹ [●] MILLION (THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO 419,653 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY MILIND JOSHI ("INDIVIDUAL SELLING SHAREHOLDER", COLLECTIVELY, THE "SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 600.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"). ON UTILIZATION OF PRE-IPO PLACEMENT PROCEEDS (IF ANY) PRIOR TO THE COMPLETION OF THE OFFER, IT SHALL BE APPROPRIATELY INTIMATED TO THE PRE-IPO PLACEMENT SUBSCRIBERS THAT THERE IS NO GUARANTEE THAT THE OFFER MAY BE SUCCESSFUL AND RESULT INTO LISTING OF THE EQUITY SHARES OF OUR COMPANY ON THE STOCK EXCHANGE.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED). AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMS and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank(s).

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholders in consultation with the BRLMS may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Non-Institutional Category with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the LI Mechanism, as the case may be, Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 353 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 22, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMS i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.jnkindia.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI with respect to disclosures made therein. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMS at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMS and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 180 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital and capital structure of the Company, the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, see "Capital Structure" beginning on page 75 of the DRHP.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For JNK INDIA LIMITED

On behalf of the Board of Directors

Sd/-

Ashish Soni

Company Secretary and Compliance Officer

Place : Thane, Maharashtra

Date : August 23, 2023

CONCEPT

JNK INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 22, 2023. The DRHP is available on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMS i.e., IIFL Securities Limited at www.iiflcap.com and ICICI Securities Limited at www.icicisecurities.com and the website of our Company at www.jnkindia.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

REGISTRAR TO THE OFFER

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
IIFL SECURITIES	LINK Intime
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